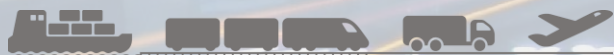


MAIN FINDINGS FROM THE USERS PERSPECTIVE

*NICOLETTE VAN DER JAGT
ROAD CONFERENCE 19.04.16*



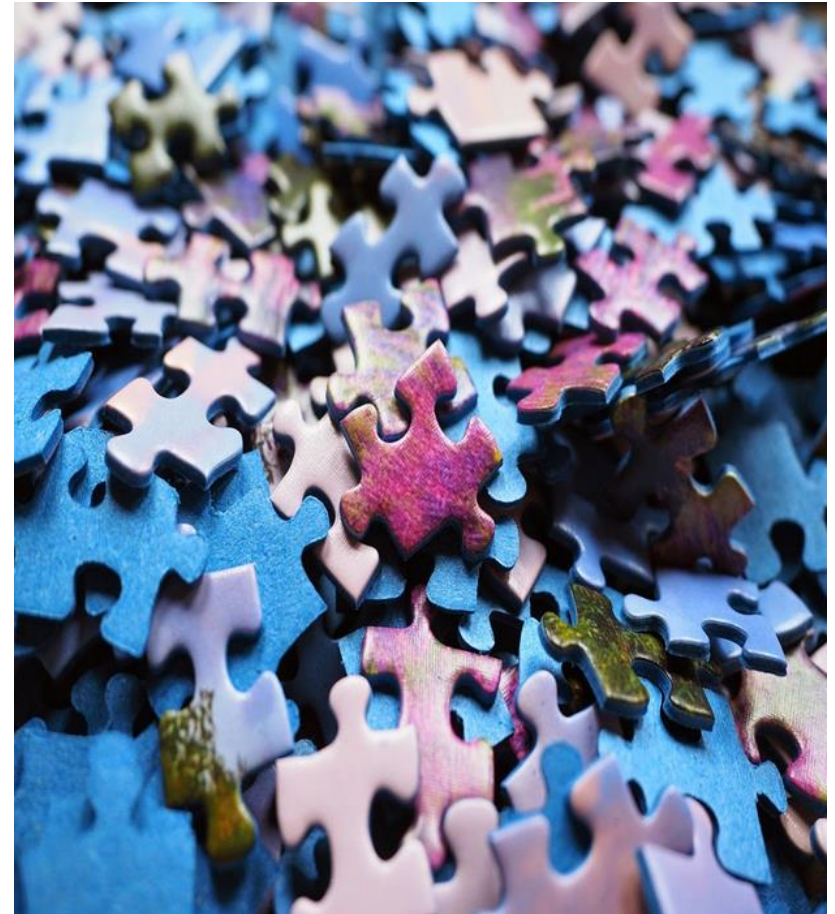
20/04/2016



European association for forwarding,
transport, logistics and customs services

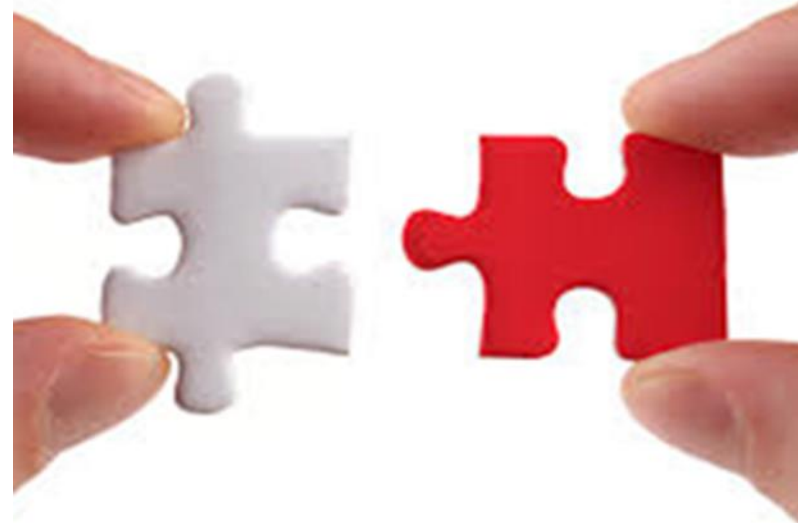
CHALLENGES FOR ROAD TRANSPORT

- Freight forwarders rely on efficient and reliable road freight transport operations
- Road transport initial and final stage of freight transport
- All transport modes & infrastructure is needed to facilitate future growth: **co-modality**
- Need for more **competition**, **innovation** and **service quality** in all modes
- Driver shortage, ageing society, more complex operations



ECONOMIC BENEFIT OF A SINGLE MARKET IN ROAD TRANSPORT

- The base-line should be the creation of a **Single European Transport Area** that will bring substantial benefit to Member States in terms of market efficiency
- To improve the overall efficiency and quality of road freight services without adding to the burden of bureaucracy



- No evidence of systematic infringements
- Compliance with cabotage provisions quite high
- Overall still relatively low cabotage performance
- But ineffective and inconsistent enforcement due to:
 - Vague and unenforceable provisions
 - Different interpretations of ambiguous concepts



NATIONAL MEASURES BREAKING INTERNAL MARKET

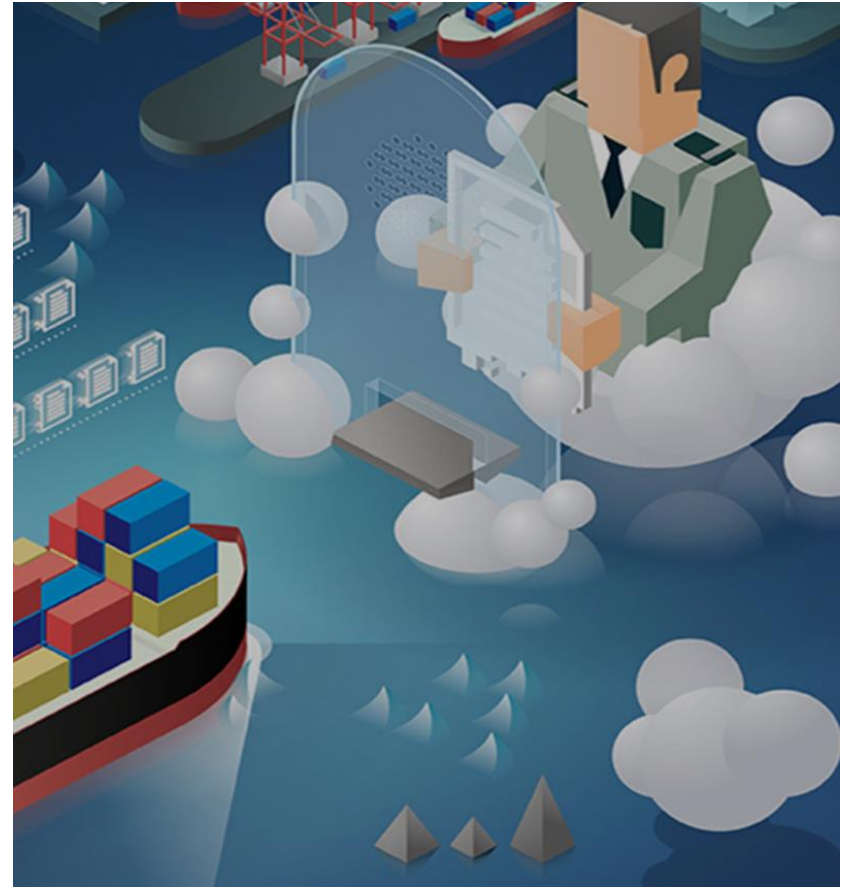
- Different/stricter interpretation of EU regulation driving/rest times
- Minimum wages in Germany, Norway and France for cabotage and international transport
- (too) strict interpretation of cabotage rules for protectionist reasons
- Leads to fragmentation, bureaucracy, costs.. instrument to break the internal market



- Clarify rules and simplify rules on cabotage with ultimate aim to have a better functioning internal market
 - Reduce restrictions on cabotage
 - start of cabotage operation at the border
- Reinforced cooperation between Member States
- Improved enforcement
- Enhanced coherence
 - Cabotage v combined transport
- Interoperable electronic tolling / Fair charging of road infrastructure



- Share and report real-time supply chain information for increased efficiency – early planning
- Digitalisation and innovation
- Investment in good infrastructure (hinterland) connections
- Move to distance based tolls across the EU with less costly and interoperable tolling systems
- Collaboration - bundle volumes – opportunities for intermodal transport



THANK YOU!

